

UNIwersytet Łódzki



ZAKŁAD
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V4-China Trade: a Polish Perspective

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„Czemu Azja? Wybrałem ją głównie dlatego, że była daleko, dlatego, że sprawiała na mnie wrażenie ziemi, na której zostało jeszcze coś do odkrycia.”

T. Tarzan, „W Azji”



Plan

1. Overall perspective
 2. National comparative advantage
 3. Future trends
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1. Overall perspective

Poland's export	2000	2012
Value	31.6 billion USD	184 billion USD
Share of GDP	27%	46%

Import from China 2012

Group	Value USD	Share of total
Machinery and mechanical appliances, electrical and electrotechnical equipment	9 492 781	54%
Textiles and textile articles	2 058 970	11,7%
Miscellaneous manufactured articles	1 250 595	7,1%
Base metals and articles of thereof	1 157 886	6,6%
Footwear, headgear, etc.	566 335	3,2%

17 620 453 USD

Export to China 2012

Group	Value	Share of total
Base metals and articles of thereof	734 112	42,0%
Machinery and mechanical appliances, electrical and electrotechnical equipment	325 969	18,7%
Transport equipment	155 884	8,9%
Products of the chemical industry	151 528	8,7%
Plastics and rubber and articles of thereof	109 442	6,3%

1 747 335 USD

2. National comparative advantage

12 groups of commodities particularly strong:

- Copper and articles thereof
- Vehicles other than railway or tramway rolling-stock, and parts and accessories thereof
- Dairy produce; birds' eggs; natural honey; edible products of animal origin, not elsewhere specified or included
- Nuclear reactors, boilers, machinery and mechanical appliances; parts thereof
- Plastics and articles thereof
- Rubber and articles thereof
- Furniture; bedding, mattresses, mattress supports, cushions and similar stuffed furnishings; lamps and lighting fittings, not elsewhere specified or included; illuminated signs, illuminated name-plates and the like; prefabricated buildings
- Electrical machinery and equipment and parts thereof; sound recorders and reproducers, and parts and accessories of such articles
- Ores, slag and ash
- Organic chemicals
- Iron and steel
- Pulp of wood or of other fibrous cellulosic material; waste and scrap of paper or paperboard



7 groups of services:

- Travel
- Other economic services
- Other economic services, special and technical
- Sea transport services; cargo and others
- Other transport (other than sea and air); cargo
- Law, accounting, management and public relations consulting services



3. Future trends

a) Agriculture

b) Transport services and logistics

a) Agriculture

Opening of the market

2007 dairy products

2011 poultry

2012 pork

Meat exports to China

2012: 31 million USD

2013: 141 million USD

b) Transport services and logistics

II Euroasiatic Land Bridge „Silk Road Economic Belt”

Chengdu-Lodz cargo train

April 2013-January 2014

33 trains to Europe

4922 tones of cargo worth
90,42 million USD

40% share in China-Europe
direct rail cargo